



**TIGER
LEASING
GROUP**

NORTH AMERICAN CAR CORPORATION

222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606 U.S.A. • (312) 648-4000 • TELEX 255222
RECORDATION NO. 7525 Filed 1425

AUG 29 1980-10 35 AM

August 28, 1980

REC'D DAYTON NO.

INTERSTATE COMMERCE COMMISSION

AUG 29 1980-10 35 AM

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

INTERSTATE COMMERCE COMMISSION

Re: Filing of Supplement dated as of August 28, 1980, (the "Supplement") to Equipment Mortgage dated as of May 1, 1974, ("Mortgage"), between North American Car Corporation (the "Company"), 222 South Riverside Plaza, Chicago, Illinois, and Harris Trust and Savings Bank (the "Mortgagee"), 111 West Monroe Street, Chicago, Illinois. The Mortgage was filed with the Interstate Commerce Commission and was assigned Recordation No. 7525.

NO. 7525-1

Date AUG 29 1980

Fee \$ 10.00

ICC Washington, D. C.

Dear Secretary:

Enclosed for recording under the Interstate Commerce Act are executed counterparts of the above-described Supplement. Under the Supplement, the Company encumbers the railcars and leases thereof described in the Supplement in favor of the Mortgagee, pursuant to the terms of the Mortgage, and to secure the indebtedness described therein, and the Mortgagee releases certain railcars and leases thereof from the encumbrance of the Mortgage.

Also enclosed is a check, payable to the Interstate Commerce Commission, in the amount of \$10.00 as the recording fee for the Supplement.

Pursuant to the Commission's rules and regulations for the recording of certain documents under the Interstate Commerce Act, you are hereby requested to duly file two of the enclosed counterparts for record in your office and to return the remaining copies, together with the Secretary's Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact me.

Very truly yours,

James M. Gillespie
James M. Gillespie
Attorney

JMG/dak
enclosure

RECEIVED
AUG 29 10 34 AM '80
T.C.C.
FEE OPERATION BR.

ic
free copy

RECORDATION NO. 7525-J
Filed 1429

AUG 29 1980-10 35 AM

INTERSTATE COMMERCE COMMISSION

SUPPLEMENT TO EQUIPMENT MORTGAGE

The Equipment Mortgage Agreement, from North American Car Corporation, as Mortgagor, in favor of Harris Trust and Savings Bank, as Trustee, the Mortgagee thereunder, dated as of May 1, 1974, filed and recorded under former Section 20c (now Section 11303) of the Interstate Commerce Act on May 31, 1974, as document number 7525, is hereby amended by releasing therefrom the equipment described on Exhibit I hereto, and by additionally subjecting thereto the equipment described on Exhibit A hereto.

Except as amended herein, said Equipment Mortgage, as previously amended, shall remain unchanged, and in full force and effect.

In witness whereof, the parties have caused this Supplement to be executed as of the 28th day of August 1980.

NORTH AMERICAN CAR CORPORATION

By Francis W. Kreidler
Vice President

ATTEST:

James M. Siligami
Assistant Secretary

HARRIS TRUST AND SAVINGS BANK,
as Trustee

By PS mason
Vice President

ATTEST:

C. J. Fette
Assistant Secretary

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

On this *28th* day of *August, 1980*, before me personally appeared Francis W. Kreidler to me personally known, who being by me duly sworn says that he is a Vice President of NORTH AMERICAN CAR CORPORATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Lina Brewitt

Notary Public

(Seal)

My Commission Expires:

My Commission Expires March 26, 1983

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

On this *28th* day of *August 1980* before me personally appeared R. G. MASON to me personally known who being by me duly sworn, says that he is a VICE PRESIDENT of HARRIS TRUST AND SAVINGS BANK, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Lavette C. Leay

Notary Public

(Seal)

My Commission Expires:

NOVEMBER 29, 1980

NORTH AMERICAN CAR CORPORATION
6-5/8% RESTATED NOTE AGREEMENT
RELEASED CARS

EXHIBIT 1

<u>QUANTITY</u>	<u>SERIAL NUMBERS</u>	<u>DESCRIPTION</u>	<u>BOOK VALUE</u>
1	13531	Class FA 70-Ton, 89-Foot Flat Car	\$ 4,018.70

NORTH AMERICAN CAR CORPORATION
6-5/8% RESTATED NOTE AGREEMENT
REPLACEMENT CARS

EXHIBIT A

<u>QUANTITY</u>	<u>SERIAL NUMBERS</u>	<u>DESCRIPTION</u>	<u>BOOK VALUE</u>
1	32066	Class IO 100-Ton 3,500 Cubic Ft. Capacity Hopper Car	\$ 7,787.78